



November 10-11, 2010  
Goldman Sachs Conference Center  
200 West Street, Street Level  
New York, NY

<http://www.gs.com/events/aec2010/attendee>

**Agenda – subject to change**

**Wednesday, November 10, 2010**

8:00 am **Registration**

8:15 am **Welcome Remarks**

Tracy Wolstencroft, Global Head, Center for Environmental Markets and the Environmental Markets Group, Goldman Sachs  
Stuart Bernstein, Investment Banking, Global Head, Clean Technology and Renewables Group, Goldman Sachs

8:30 am **Keynote Breakfast – Dr. Roland Busch, Chief Strategy Officer, Siemens AG**

9:30 am **The Venture Capital Perspective**

*Moderator:* Jeff Adams, Investment Banking, Clean Technology and Renewables Group, Goldman Sachs

*Panelists:*

Thomas Baruch, Managing General Partner, **CMEA Capital**  
Paul Holland, General Partner, **Foundation Capital**  
Ben Kortlang, Partner, **Kleiner Perkins Caufield & Byers**  
Ira Ehrenpreis, General Partner, **Technology Partners**

10:30 am **Renewable Generation: Earth, Wind and Fire**

*Moderators:* Brian Bolster, Investment Banking, Clean Technology and Renewables Group, Goldman Sachs  
Matija Gergolet, Equity Research, Clean Energy Analyst, Goldman Sachs

*Panelists:*

Jack Fusco, President and Chief Executive Officer, **Calpine**  
Marcelo Souza, Chief Financial Officer, **ERSA**  
Rob Gillette, Chief Executive Officer, **First Solar**  
Dita Bronicki, Chief Executive Officer, **Ormat Technologies**  
Jim Sahagian, Vice President of Commercial Development, **Sempra**  
Oliver Blamberger, Chief Financial Officer, **Solar Millennium**

12:00 pm **Break**

12:15 pm **Lunch Panel – Wind Across the Value Chain**

*Moderators:* Jason Channell, Equity Research, Clean Energy Analyst, Goldman Sachs  
Brian Bolster, Investment Banking, Clean Technology and Renewables Group, Goldman Sachs

*Panelists:*

Juan Muro-Lara Girod, Head of Corporate Development, **ACCIONA**  
Rui Teixeira, Chief Financial Officer, **EDP Renováveis**  
Ralph Currey, Chief Executive Officer, **Iberdrola Renewables USA**  
Alex De Ryck, Chief Financial Officer, **Hansen Transmissions International**  
Derrick Noe, Chief Financial Officer, **REpower**

1:30 pm **Biomass Conversion: Back from the Brink**

*Moderators:* Brian Bolster, Investment Banking, Clean Technology and Renewables Group, Goldman Sachs  
Mark Wienkes, Equity Research, Clean Energy Analyst, Goldman Sachs

*Panelists:*

John Melo, Chief Executive Officer, **Amyris**  
B. Peter Matrail, Head of Business Development, **BP Biofuels North America**  
Richard Hamilton, President and Chief Executive Officer, **Ceres**  
Alan Shaw, Chief Executive Officer, **Codexis**  
Jonathan Wolfson, Chief Executive Officer, **Solazyme**

2:45 pm **Electric Vehicles: Who, What, When and Where?**

*Moderators:* Mark Wienkes, Equity Research, Clean Energy Analyst, Goldman Sachs  
Michael Lapidis, Equity Research, Power and Utilities Analyst, Goldman Sachs

*Panelists:*

Charles Stonehill, Chief Financial Officer, **Better Place**  
Kevin Czinger, Chief Executive Officer, **Coda**  
Jonathan Read, President and Chief Executive Officer, **ECOtality**  
Jeff Seidel, Chief Financial Officer, **Ener1**  
James Robb, Senior Vice President for Enterprise Strategy and Development, **Northeast Utilities**

4:00 pm **Closing Remarks**

Mark Wienkes, Equity Research, Clean Energy Analyst, Goldman Sachs



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**Thursday, November 11, 2010**

- 7:30 am **Registration and Breakfast**
- 8:00 am **Welcome Remarks: The Public Policy Perspective**  
Abby Joseph Cohen, Senior Investment Strategist and President, Global Markets Institute, Goldman Sachs  
Ken Connolly, Government Affairs Office, Goldman Sachs  
Timothy H. Profeta, Director, Nicholas Institute for Environmental Policy Solutions, Duke University
- 8:45 am **Solar Equipment: Understanding the Global Solar Capex Spend 2010-2013**  
*Moderators:* Stephen Benson, Equity Research, Clean Energy Analyst, Goldman Sachs  
Brian Bolster, Investment Banking, Clean Technology and Renewables Group, Goldman Sachs  
*Panelists:*  
Tom Gutierrez, President & Chief Executive Officer, **GT Solar**  
Dieter Manz, Chief Executive Officer and President, **Manz Automation AG**  
Peter Pauli, Chief Executive Officer, **Meyer Burger**  
Paul Breddels, COO, **Roth & Rau AG**
- 10:00 am **Renewables Financing**  
*Moderators:* Geoffrey Richardson, Clean Energy Capital Markets, Goldman Sachs  
*Panelists:*  
Vincas Snipas, Director, Head of Energy, **Dexia**  
Mark Florian, Managing Director, **First Reserve Corporation**  
John Anderson, Senior Managing Director, Head of Power and Project Finance Group, **John Hancock**  
Ric Abel, Managing Director, Electric Finance Group, **Prudential**
- 11:00 am **Solar Market Growth**  
*Moderators:* Mark Wienkes, Equity Research, Clean Energy Analyst, Goldman Sachs  
Alex Hernandez, Investment Banking, Clean Technology and Renewables Group, Goldman Sachs  
*Panelists:*  
Tom Tiller, Chief Executive Officer, **Abound Solar**  
John Woolard, Chief Executive Officer, **BrightSource Energy**  
Sandra Beach Lin, Chief Executive Officer, **Calisolar**  
Gino Van Neer, Co-Founder and CEO, **Enfinity Asia**  
Dr. Joseph Laia, Chief Executive Officer, **MiaSolé**  
Robert Petrina, Managing Director, **Yingli Green Energy Americas, Inc.**
- 12:15 pm **Break**
- 12:30 pm **Keynote Lunch: Reed Hundt, Chief Executive Officer of the Coalition for Green Capital and Principal of REH Advisors**
- 1:30 pm **Smart Grid Technology**  
*Moderators:* Mark Wienkes, Equity Research, Clean Energy Analyst, Goldman Sachs  
Radford Small, Investment Banking, Clean Technology and Renewables Group, Goldman Sachs  
*Panelists:*  
Chris Stanfield, Chief Financial Officer, **Echelon**  
Simon Beresford-Wylie, Chief Executive Officer, **Elster**  
Timothy Weller, Chief Financial Officer, **EnerNOC**  
John Spirtos, Chief Financial Officer, **GridPoint, Inc.**  
Brent Pearson, VP Business Development, **Landis+Gyr**  
Peter Mainz, President and CEO, **Sensus**
- 2:45 pm **Emerging Technology Panel**  
*Moderators:* Brian Bolster, Investment Banking, Clean Technology and Renewables Group, Goldman Sachs  
Jeff Adams, Investment Banking, Clean Technology and Renewables Group, Goldman Sachs  
*Panelists:*  
Timothy Vail, President and Chief Executive Officer, **Accelergy**  
Donald Young, President and Chief Executive Officer, **Aspen Aerogels, Inc.**  
Russell W. Ford, President and Chief Executive Officer, **ClearEdge Power**  
Mark Mills, Chairman, **International Battery**  
Daniel Yates, Chief Executive Officer and Founder, **OPOWER**
- 4:00 pm **Global Clean Energy Discussion - Goldman Sachs Global Clean Energy Research Team**
- 5:00 pm **Closing Remarks**  
Stuart Bernstein, Investment Banking, Global Head, Clean Technology and Renewables Group, Goldman Sachs