



AE3: Goldman Sachs
Third Annual Alternative Energy Conference
May 5 - 6, 2008
Sheraton New York Hotel and Towers, New York, NY
www.gs.com/gsevents/aec2008

Global Markets Institute
Goldman Sachs

REGISTRATION AND GENERAL SESSIONS ON the 3RD FLOOR – NEW YORK BALLROOM

Monday, May 5, 2008

- 7:00 a.m. **Registration and Breakfast**
- 7:45 a.m. **Keynote breakfast – 2nd Floor**
- Introduction: Abby Joseph Cohen**, President, The Global Markets Institute at Goldman Sachs & Senior Investment Strategist, GS and Co.
AI Gore, Chairman, Generation Investment Management; Partner, Kleiner Perkins Caufield & Byers
- 8:20 a.m. **Round Table Discussion on Alternative Energy** (Moderator: Abby Joseph Cohen)
- David Blood**, Managing Partner, Generation Investment Management
John Doerr, Partner, Kleiner Perkins Caufield & Byers
AI Gore, Chairman, Generation Investment Management; Partner, Kleiner Perkins Caufield & Byers
- 9:00 a.m. **Alternative Energy Public Policy Outlook** (Moderator: Joan Woodward)
- David L. Cavicke**, Republican Chief of Staff, House Energy and Commerce Committee
Dr. Anthony C. Janetos, Director, Joint Global Change Research Institute, Pacific Northwest National Laboratory
Chris Miller, Senior Policy Advisor to Senate Majority Leader Harry Reid
Mary Frances Repko, Senior Policy Advisor to the House Majority Leader
David B. Sandalow, Energy & Environment Scholar and a senior fellow at the Brookings Institution
- 10:15 a.m. **Solar: The Race to Grid Parity** (Moderators: Mariano Alarco and Michael Molnar)
- First Solar, Inc.**, Jens Meyerhoff, CFO
Schott Solar, Dr. Martin Heming, CEO
Solaria Energia, Pedro Echeguren, Head of IR
SunPower Corporation, Julie Blunden, VP, Public Policy and Corporate Communications
Suntech Power Holdings Co., Ltd., Steven Chan, Chief Strategy Officer
- 11:30 a.m. **BREAK**
- 11:45 a.m. **Keynote Lunch - 2nd Floor**
- Introduction: Jon Winkelried**, President and Co-Chief Operating Officer, Goldman Sachs
Dale E. Klein, Chairman, Nuclear Regulatory Commission
- 12:45 p.m. **Nuclear Renaissance: 2008 and Beyond** (Moderators: John Gilbertson and Michael Lapidès)
- Bruce Power**, Duncan Hawthorne, President & CEO
Exelon Corporation, Michael Metzner, SVP and Treasurer
Holtec International, Dr. Kris Singh, President & CEO
USEC Inc., Robert Van Namen, Senior Vice President, Uranium Enrichment
- 2:15 p.m. **Smart Grid** (Moderator: Michael Molnar)
- Cellnet + Hunt**, David Slump, CEO
Comverge, Inc., Robert Chiste, Chairman & CEO
Federal Energy Regulatory Commission, Suedeem G. Kelly, Commissioner
Silver Spring Networks, Scott Lang, President & CEO
- 3:45 p.m. **BREAK**
- 4:00 p.m. **The Venture Capital Perspective** (Moderator: Jeff Adams)
- CMEA Ventures**, Thomas R. Baruch, Managing General Partner
Khosla Ventures, Samir Kaul, General Partner
Kleiner Perkins Caufield & Byers, Ajit Nazte
Technology Partners, Ira Ehrenpreis, General Partner
Venrock, Matt Trevithick, Partner



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Tuesday, May 6, 2008

- 7:00 a.m. **Registration and Breakfast**
- 7:45 a.m. **Opening Remarks – 2nd Floor**
Introduction: Esta Stecher, Chair, Global Markets Institute and General Counsel, The Goldman Sachs Group
Vinod Khosla, Founder, Khosla Ventures
- 8:15 a.m. **Wind Operating Companies** (Moderator: Jason Channell)
Acciona Group, Alberto de Miguel, Head of Acciona Energy International
EDF Energies Nouvelles, David Corchia, CEO
Iberdrola Renovables, Susan Reilly, Executive Vice President
Greentech, Mark Fromholt, CFO
Theolia, Edward F. McDonnell, Investor Relations
- 9:45 a.m. **Wind Manufacturing/Equipment** (Moderator: Jason Channell)
Hansen Transmissions International, Ivan Brems, CEO
Nordex Wind Systems, Ralf Peters, Head of Corp. Communications
REpower, Per Hornung Pederson, CEO
Suzlon Energy Limited, Andy Cukurs, CEO, Suzlon Wind Energy Corp
- 11:15 a.m. **BREAK**
- 11:30 a.m. **Next Generation Solar: Private Company Panel** (Moderators: Alex Hernandez and Michael Molnar)
eSolar, Rob Rogan, EVP Corporate Development
Heliovolt Corporation, B.J. Stanbery, Ph.D, CEO
Solaicx, Bob Ford, CEO
Solaria(US), Suvi Sharma, President & CEO
- 12:45 p.m. **BREAK**
- 1:00 p.m. **Keynote Lunch – 2nd Floor**
Introduction: Mark Tercek, Managing Director, Head of the Goldman Sachs Center for Environmental Markets
Timothy E. Wirth, President, United Nations Foundation
- 2:00 p.m. **Solar Equipment Manufacturers** (Moderators: Mariano Alarco and Michael Molnar)
Centrotherm, Robert Hartung, CEO
Meyer Burger Technology AG, Peter Pauli, CEO
- 3:30 p.m. **BREAK**
- 3:45 p.m. **Biofuels Global Producers** (Moderator: Arjun Murti)
Aventine Renewable Energy, Ron Miller, President & CEO
Cosan Limited, Paulo Diniz, CFO
D1Oils PLC, Elliott Mannis, CEO
Marathon Oil Corporation, Cliff Cook, Senior VP of Supply, Distribution & Planning
- 5:15 p.m. **Closing Remarks**

The following companies will host 1x1 meetings only:

Private Alteryx
Private Coskata
GU Gushan
IBI Infinity Bio-Energy
Private PowerGenix
Private SolFocus
VRNM Verenium